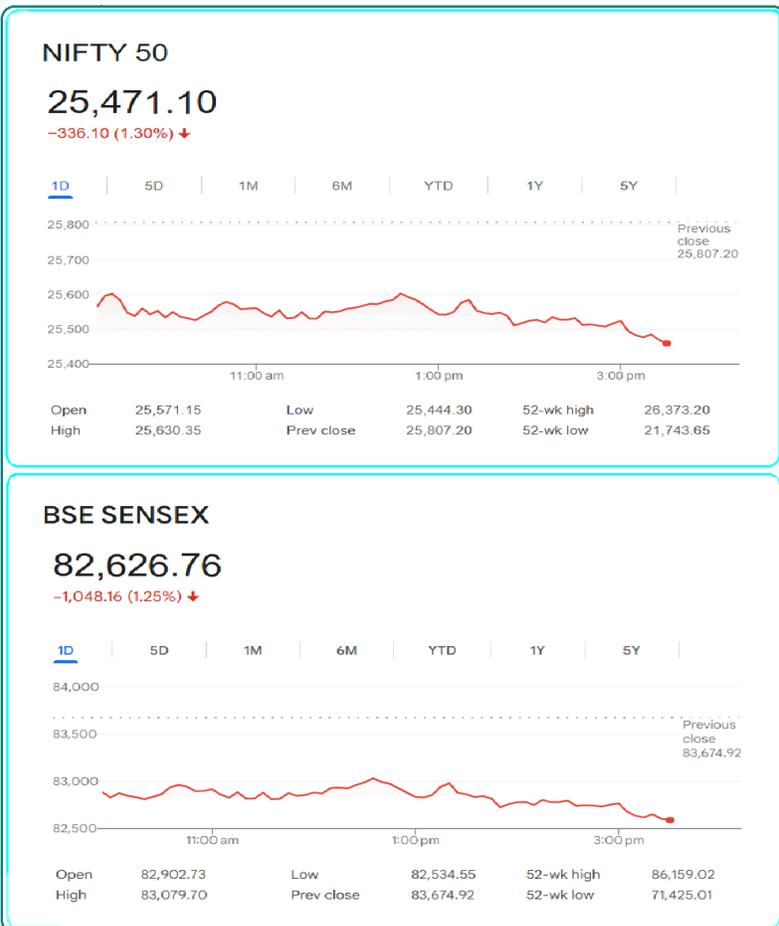


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	25471.10	25807.20	-1.30%
S&P BSE SENSEX	82626.76	83674.92	-1.25%
NIFTY MID100	59438.00	60470.85	-1.71%
NIFTY SML100	17032.90	17344.10	-1.79%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The key equity benchmarks ended sharply lower, weighed down by a steep sell-off in IT stocks that dented investor sentiment amid rising concerns over AI-led disruption and its potential impact on traditional outsourcing models. The Nifty closed below the 25,500 mark.
- The S&P BSE Sensex tumbled 1,048.16 points or 1.25% to 82,626.76. The Nifty 50 index tanked 336.10 points or 1.30% to 25,471.10.
- The BSE 150 MidCap Index dropped 1.58% and the BSE 250 SmallCap Index slipped 1.50%.
- Among the sectoral indices, the PSU Bank index (down 0.68%), the Nifty Media index (down 0.76%) and the Nifty Healthcare index (down 0.85%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Metal index (down 3.31%), the Nifty Realty index (down 2.23%) and the Nifty Oil & Gas index (down 1.88%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **February** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **13588** contracts at the end of the day.
- **Long** position build up for the **February** series has been witnessed in **SBIN, BAJFINANCE**.
- **Short** position build up for the **February** series has been witnessed in **RELIANCE, ONGC, BHARTIARTL, HDFCBANK, INFY**.
- **Unwinding** position for the **February** series has been witnessed in **ICICIBANK, BIOCON**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	60186.65	60739.75	-0.91%
NIFTY AUTO	28234.30	28504.05	-0.95%
NIFTY FMCG	50902.15	51885.75	-1.90%
NIFTY IT	32681.50	33160.20	-1.44%
NIFTY METAL	11872.80	12279.20	-3.31%
NIFTY PHARMA	22194.90	22386.30	-0.85%
NIFTY REALTY	823.60	842.35	-2.23%
BSE CG	68243.17	69045.33	-1.16%
BSE CD	58879.99	59753.54	-1.46%
BSE Oil & GAS	28595.04	29136.24	-1.86%
BSE POWER	6713.57	6840.00	-1.85%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	56941.97	57639.84	-1.21%
HANG SENG	26567.12	27032.54	-1.72%
STRAITS TIMES	4937.78	5016.76	-1.57%
SHANGHAI	4082.07	4134.02	-1.26%
KOSPI	5507.01	5522.27	-0.28%
JAKARTA	8212.27	8265.35	-0.64%
TAIWAN	CLOSED	CLOSED	-
KLSE COMPOSITE	1739.54	1750.85	-0.65%
ALL ORDINARIES	9138.80	9281.80	-1.54%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	123599.44	119233.39
NSE F&O	190130.06	152243.27

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	7395.41

(Source: [NSE](#))

Corporate News

- Hindalco Industries** reported a consolidated net profit of Rs 2,049 crore for the three months ended December 31, compared with Rs 3,735 crore a year earlier. Revenue rose 14% to Rs 66,521 crore in Q3FY26 from Rs 58,390 crore in Q3FY25
- Info Edge (India) Ltd** reported a 23.11% jump in standalone net profit to Rs 246.45 crore on 13.85% increase in revenue from operations to Rs 764.55 crore in Q3 FY26 over Q3 FY25.
- Honasa Consumer** reported a consolidated net profit of Rs 50.2 crore for the October-December quarter of the ongoing financial year 2026. This marks a whopping 93% year-on-year (YoY) surge from the Rs 26.02 crore net profit reported in the corresponding quarter of the previous financial year. Revenue rose more than 16% YoY to Rs 601.54 crore in Q3 FY26, from Rs 517.51 crore in Q3 FY25.
- Engineers India** posted a 219.3% year-on-year (YoY) surge in its consolidated net profit to Rs 347.17 crore for the third quarter of FY26, compared to Rs 108.73 crore in the same period of the previous year. The company consolidated net sales rose 58.29% YoY to Rs 1,210.24 crore in Q3 FY26, compared with Rs 764.59 crore in Q3FY25. Sequentially, revenue increased 31.36% from Rs 921.29 crore in Q2 FY26.
- Oil and Natural Gas Corporation** reported 1.60% increase in standalone net profit to Rs 8,371.85 crore in Q3 FY26, compared with Rs 8,239.92 crore in Q3 FY25. However, revenue from operations declined 6.43% YoY to Rs 31,546.51 crore in the quarter ended 31 December 2025.
- M&M** reported a consolidated net profit of Rs 4,675 crore for Q3 FY26, marking a 47% year-on-year (YoY) rise from the Rs 3,180.58 crore net profit reported in Q3 FY25. Revenue from operations meanwhile rose 24% YoY to Rs 51,580 crore during the quarter under review.
- Lupin** reported 37.46% surge in consolidated net profit to Rs 1,175.55 crore in Q3 FY26 as against Rs 855.16 crore posted in Q3 FY25. Total revenue from operations jumped 24.26% year-on-year to Rs 7,167.52 crore in the quarter ended 31 December 2025.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
BAJFINANCE	1024.75	999.10	2.57%
EICHERMOT	8065.00	7943.00	1.54%
SBILIFE	2034.20	2022.10	0.60%
SBIN	1198.60	1192.40	0.52%
CIPLA	1331.50	1330.00	0.11%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
HINDALCO	909.00	964.40	-5.74%
HINDUNILVR	2305.20	2409.70	-4.34%
ETERNAL	285.20	298.00	-4.30%
ADANIANT	2136.60	2211.80	-3.40%
ONGC	267.40	276.35	-3.24%

(Source: [Moneycontrol](#))

- Coal India** reported consolidated net profit tanked 15.61% to Rs 7,165.98 crore on a 5.25% fall in revenue from operations to Rs 34,924.19 crore in Q3 FY26, compared with Q3 FY25.
- Indian Railway Catering & Tourism Corporation** reported a 15.61% jump in consolidated net profit to Rs 394.33 crore, while revenue from operations rose 18.35% to Rs 1,449.47 crore in Q3 FY26 over Q3 FY25.
- Mankind Pharma** consolidated net profit rose 7.50% to Rs 408.75 crore in the quarter ended December 2025 as against Rs 380.23 crore during the previous quarter ended December 2024. Sales rose 11.52% to Rs 3567.20 crore in the quarter ended December 2025 as against Rs 3198.79 crore during the previous quarter ended December 2024.
- Whirlpool of India** has reported 39.7% drop in consolidated net profit to Rs 26.49 crore despite a 4.0% rise in net sales to Rs 1,773.84 crore in Q3 FY26 as compared with Q3 FY25.
- Transrail Lighting** has secured new orders worth Rs 2,350 crore. These orders are primarily in the domestic Transmission & Distribution segment. This brings the company's total order inflows for FY26 to over Rs 7,980 crore.
- Dilip Buildcon** said that it has received a letter of authorisation (LOA) from the Petroleum and Natural Gas Regulatory Board (PNGRB) for laying, building, operating and expanding a petroleum product pipeline. The contract, awarded by a domestic entity, is valued at Rs 124 crore (excluding GST) and will be executed over a period of 25 years.
- Reliance Industries** can now buy Venezuelan oil directly. The US has issued a special license. This move aims to boost Venezuela's oil exports. It will also lower crude costs for Reliance. This helps replace Russian oil supplies. Reliance previously stopped buying Venezuelan oil due to sanctions. This new license allows them to resume purchases.
- Hindalco Industries** will invest an additional \$200-250 million in its subsidiary Novelis. This follows two fires at Novelis' Oswego unit. The company has already invested \$750 million. This new funding will support Novelis' working capital and operational needs over the next six to eight months. Hindalco's India operations performed strongly, offsetting losses at Novelis.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- China's banks extended CNY 4,710 billion in new yuan loans in January 2026, sharply higher than CNY 910 billion in December 2025 but below the CNY 5,130 billion recorded a year earlier. Total social financing rose to CNY 7,220 billion, up from CNY 2,210 billion in December and CNY 7,055 billion a year earlier. Outstanding loans grew 6.1%, marking a fresh record low and remaining well below the 7.5% pace seen a year ago. M2 money supply rose 9.0% year-on-year to a record CNY 347.19 trillion in January 2026, rising from CNY 340.29 trillion in December 2025.
- China's house prices fell 3.1% year-on-year in January 2026, deepening from a 2.7% decline in the previous month. On a monthly basis, prices shrank 0.4% for the third straight month.
- U.S. initial jobless claims dipped to 227,000 in the week ended February 7th, a decrease of 5,000 from the previous week's revised level of 232,000. Continuing claims climbed by 21,000 to 1.862 million in the week ended January 31st.
- U.S. existing home sales plunged by 8.4% to an annual rate of 3.91 million in January after surging by 4.4% to a downwardly revised rate of 4.27 million in December.
- Eurozone economy expanded by 0.3% in Q4 2025, confirming earlier estimates and matching the pace recorded in the previous three months. On an annual basis, Eurozone GDP grew by 1.3%, slightly easing from 1.4% in Q3.
- Eurozone trade surplus narrowed to EUR 12.6 billion in December 2025 from EUR 13.9 billion a year earlier.
- Germany's current account surplus was broadly unchanged at EUR 16.1 billion in December 2025, compared with EUR 16.2 billion in the same month a year earlier.
- Germany's wholesale prices rose 1.2% year-on-year in January 2026. On a monthly basis, wholesale prices rose 0.9%, reversing a 0.2% drop in December.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 62.77/bbl (IST 17:00).
- INR weakened to Rs. 90.65 from Rs. 90.60 against each US\$ resulting in daily change of 0.06%.
- India consumer price inflation rose to 2.75% in January from 1.33% in December. From the previous month, the new consumer price index was at 0.35%.
- India's domestic passenger vehicle dispatches from companies to dealers rose 13% year-on-year to 4,49,616 units in January, as per SIAM. The vehicle dispatches stood at 3,99,386 units in January 2025. Two-wheeler sales rose 26% to 19,25,603 units last month as against 15,26,218 units in January last year. Scooter dispatches increased 37% year-on-year to 7,50,580 units while motorcycle wholesales rose 20% year-on-year to 11,26,416 units in January. Three-wheeler dispatches to dealers rose 30% year-on-year to 75,725 units as against 58,167 units in the year-ago period, it added.

- Nomura has revised its outlook, now anticipating no interest rate cut by India's central bank in April. This shift stems from projected inflation increases and existing "stealth easing" measures. The Reserve Bank of India's policy corridor, with the call rate near 5%, suggests a pause is likely, despite new inflation data.
- Imports of soyoil decreased over 44% to 278,888 tons and sunflower oil imports fell 23.8% to 266,575 tons, the industry trade body said.
- Commerce and Industry Minister Piyush Goyal said India will receive concessional duty access for garments made using American yarn and cotton under the proposed interim trade agreement with the US, similar to benefits given to Bangladesh. Indian companies importing US raw materials to manufacture garments for re-export to America will get duty-free access, with no quota on cotton imports.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 14/02/2026

Ahluwalia Contracts (India) Limited	Financial Results
Anupam Rasayan India Limited	Financial Results
Bodal Chemicals Limited	Financial Results
Cello World Limited	Financial Results
Centum Electronics Limited	Financial Results
Cheviot Company Limited	Financial Results
Easy Trip Planners Limited	Financial Results
Gujarat Apollo Industries Limited	Financial Results
Gujarat Kidney And Super Speciality Limited	Financial Results
KRBL Limited	Financial Results
Kronox Lab Sciences Limited	Financial Results
La Opala RG Limited	Financial Results
Lux Industries Limited	Financial Results
Prakash Industries Limited	Financial Results
Prakash Pipes Limited	Financial Results
Precision Wires India Limited	Financial Results/Dividend
PTC India Limited	Financial Results/Dividend
PTC Industries Limited	Financial Results
Rajesh Exports Limited	Financial Results
Rane Holdings Limited	Financial Results
Salasar Techno Engineering Limited	Financial Results
Shriram Properties Limited	Financial Results
Sigachi Industries Limited	Financial Results
Take Solutions Limited	Financial Results
Thirumalai Chemicals Limited	Financial Results

VIP Industries Limited

Financial Results

Board Meetings as on 16/02/2026

Sejal Glass Limited

Financial Results

(Source: NSE)

Corporate Actions as on 16/02/2026

Apollo Hospitals Enterprise Limited

Interim Dividend - Rs 10 Per Sh

Escorts Kubota Limited

Special Dividend - Rs 18 Per Share

IIFL Capital Services Limited

Interim Dividend - Rs 3 Per Share

Aarti Pharmed Labs Limited

Interim Dividend - Rs 1.50 Per Share

Kewal Kiran Clothing Limited

Interim Dividend - Rs 2 Per Share

Onelife Capital Advisors Limited

Rights 300:167 @ Premium Rs 5/-

Torrent Power Limited

Interim Dividend - Rs 15 Per Share

Uniparts India Limited

Interim Dividend - Rs 7 Per Share

(Source: NSE)

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